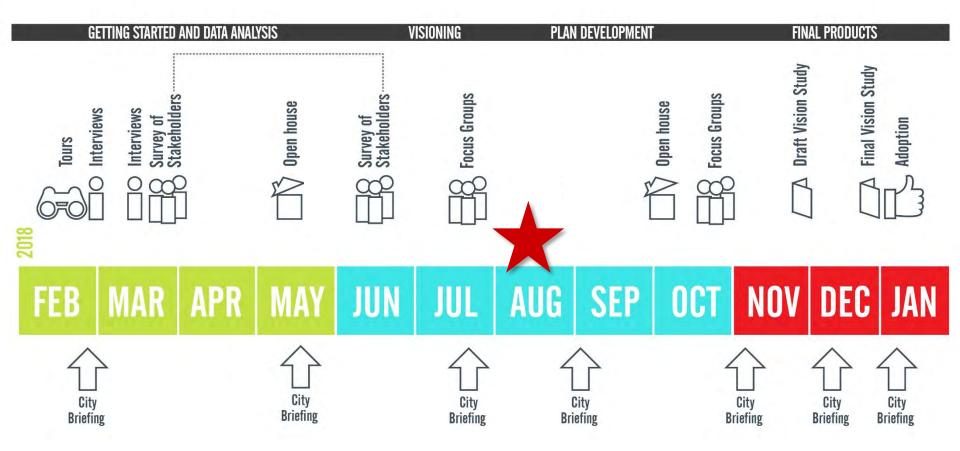


SCHEDULE



Public outreach by the numbers

- 4 Tours
- 7 Announcements in Richardson Today & Week in Review
- 7 Focus Groups
- 30 Interviews
- 82 Open House participants
- 135 DART Station Pop-Up participants
- 154 Office Pop-Up participants
- 914 Surveys
- 2,600 Postcards
- 5,698 Next Door accounts

Agenda

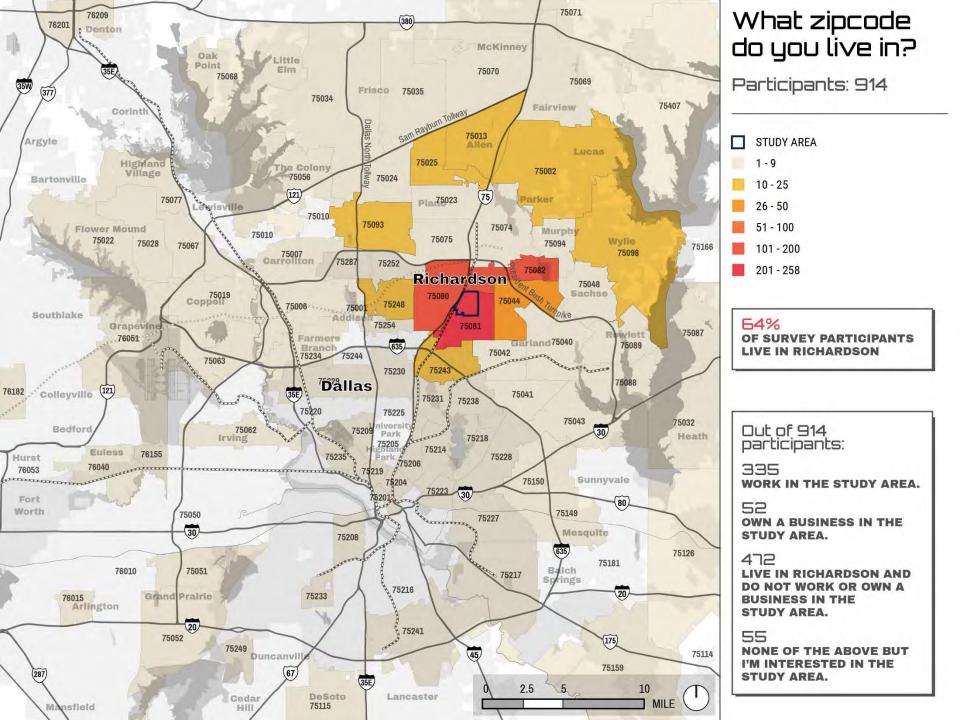
- 1. Public outreach summary
- 2. Key planning themes
- 3. Draft vision & initial ideas

Public outreach summary

Key takeaways

(from open house, pop-ups and survey)

- > Affordability and location (close to home/work) are the top reasons residents and business owners chose to locate in Richardson and the study area.
- > People drive a lot, but walkability is also important for residents and workers, who would like to drive less if it was easier and safer to do so.
- > People want to see MORE things to do and a VARIETY of working spaces. 72% want more things to do, especially through more activities and events, recreation, shopping & dining, active programming.
- > Greening and open space are desired to improve the look and feel of the District.
- > The Station area is seen as an opportunity for a mix of uses and better transit.













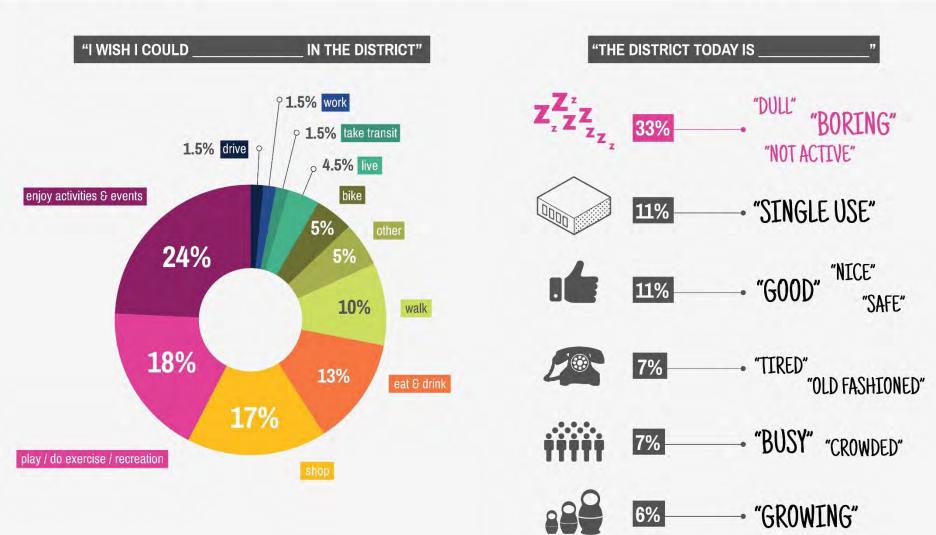




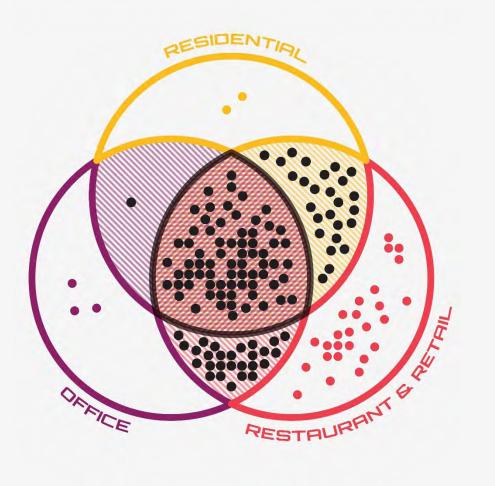
OPEN HOUSE & OFFICE POP-UPS

District Identity

Total Responses: 152



THE ARAPAHO CENTER STATION IS RIPE FOR TRANSIT-ORIENTED DEVELOPMENT, BUT WHAT IS THE MIX?



of participants think the Arapaho Center Station should have a combination of all uses.

17%
believe the station should be a mix of office & retail development, making it the second most voted option.

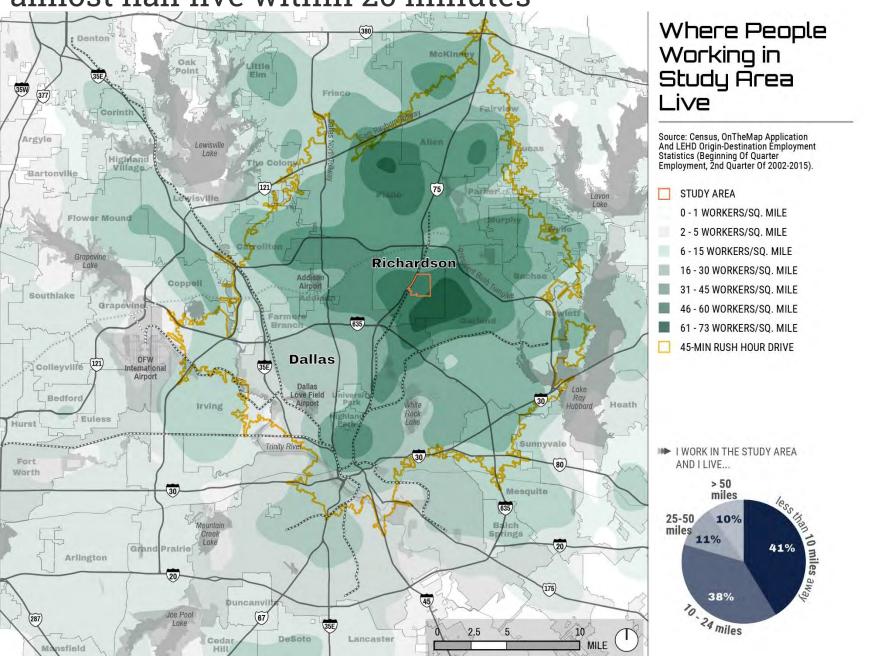
16% of participants voted for a mix of retail & residential, while other 16% prefer retail only.

Key planning themes

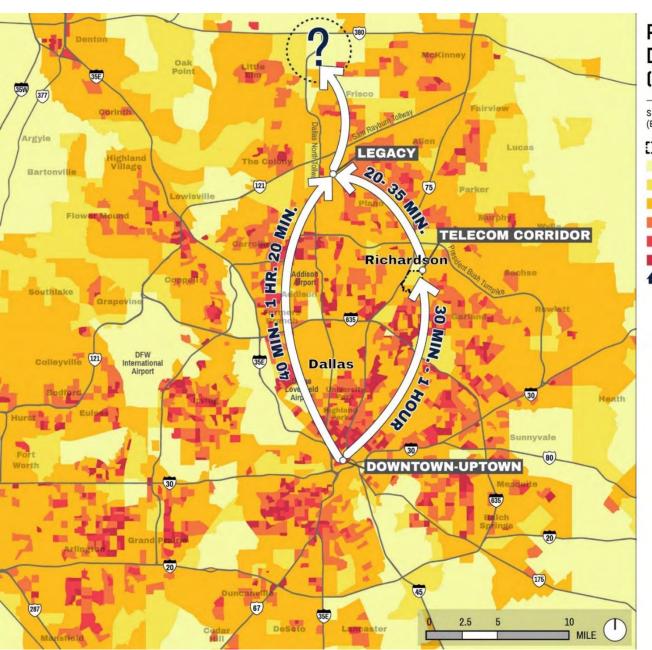
- Growth patterns in North Texas
- Richardson's tech story is evolving
- District space is a challenge and asset
- Creating a place

Growth patterns of North Texas will influence the redevelopment of the study area

Most workers in the district live within a 45-minute drive and almost half live within 20 minutes



How far is too far? As traffic worsens, redevelopment becomes more and more attractive.



Population Density 2016 (per sq. mile)



Dallas North Tollway is an important locational competitor for talent

As job centers continue to expand outward, so will commute times

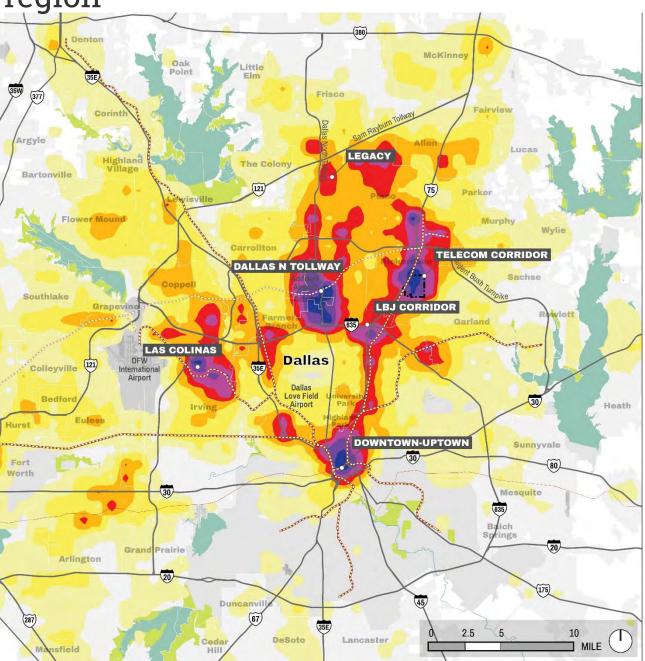
Richardson housing comparison

- > In areas with similar housing and proximity to jobs, the rail in Richardson provides commuting advantages
- > When comparing similar 1st-ring suburbs, Richardson is at the midpoint in terms of price (\$366,840 average listing)
- > But has among the lowest available inventory (239 unit for sale on the market in April)
- > In April, Richardson had 1,120 apartment units on the market with a median rent of \$1,822 (low inventory and midpoint cost compared to other 1st-ring suburbs)

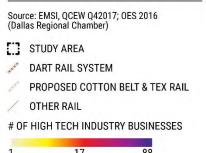
The tech story for Richardson is evolving

Richardson continues to be an important tech hub in the

region



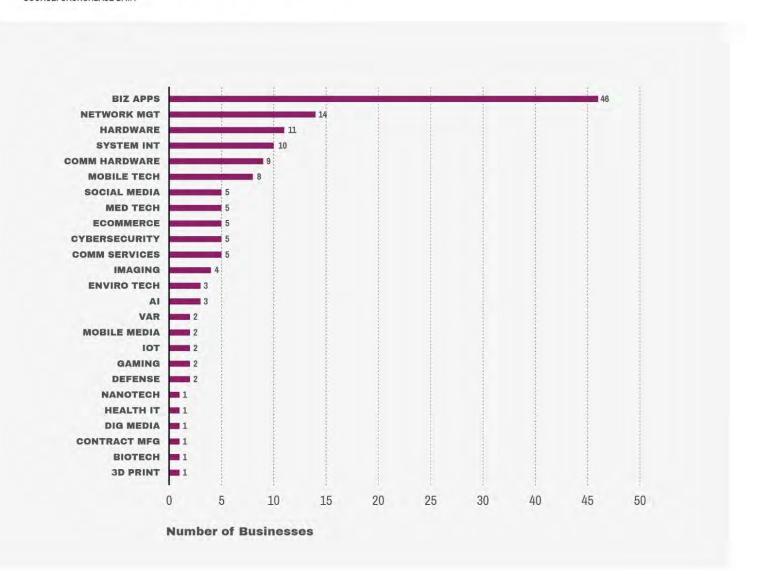
High Tech Businesses



The tech sector has diversified from its telecom equipment roots

INDUSTRY CATEGORIES

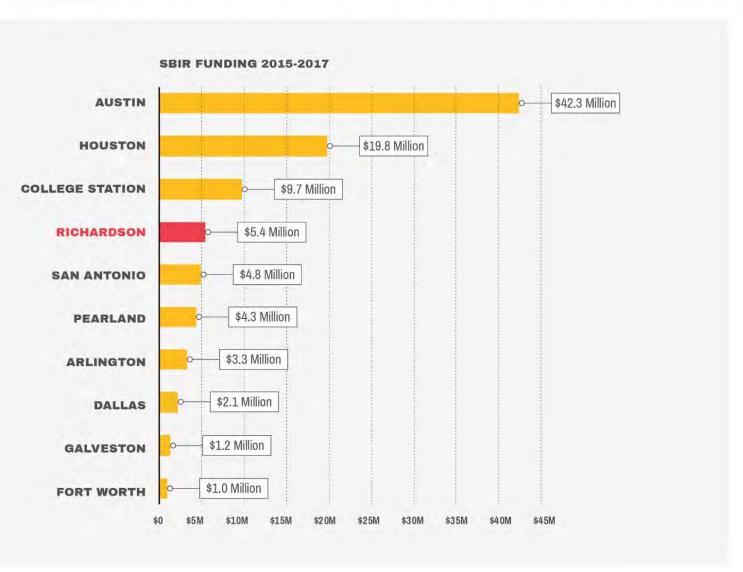
SOURCE: CRUNCHBASE DATA



Richardson is among the state's leaders in SBIR funding, indicating potential for further tech sector diversification

SMALL BUSINESS INNOVATION RESEARCH (SBIR) FUND

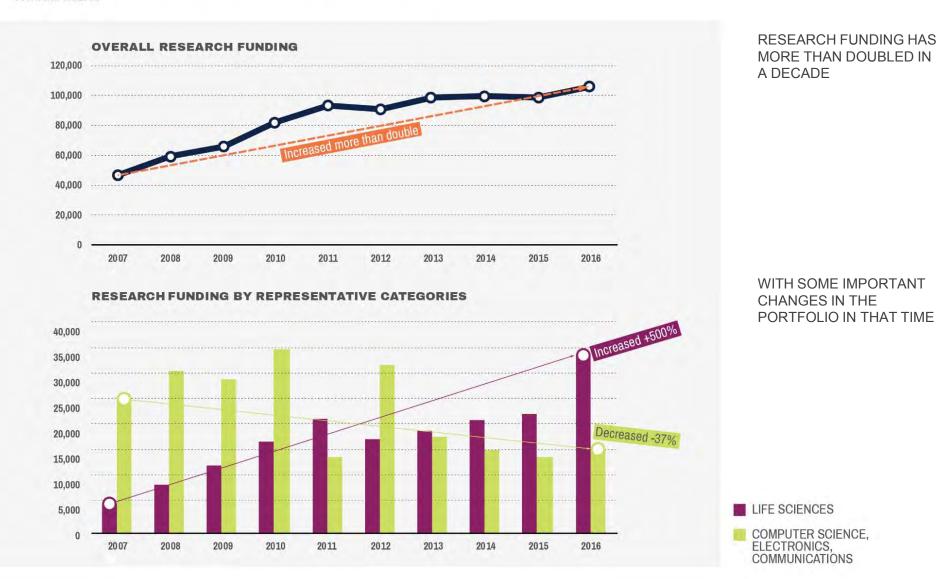
SOURCE: NP ANALYSIS



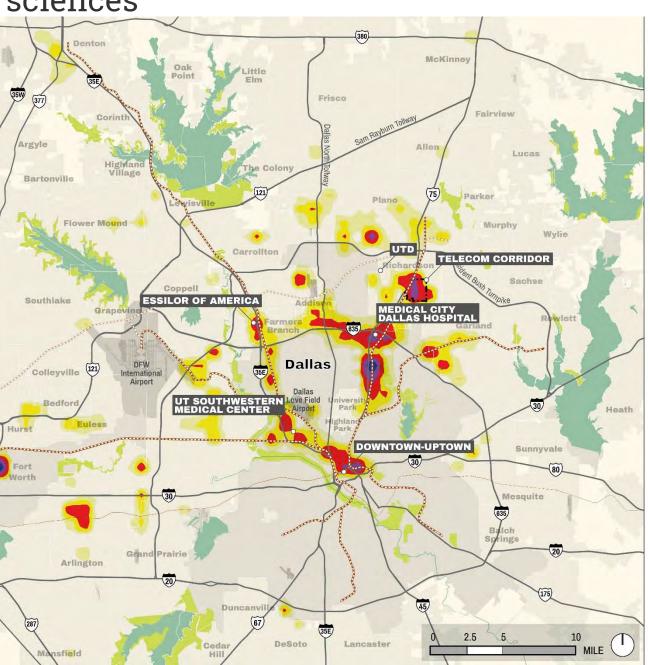
The UTD research portfolio is evolving and continued growth in life sciences creates potential for industry development

RESEARCH FUNDING 2007-2016

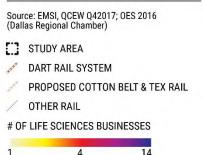
SOURCE: NP ANALYSIS



Dallas and Richardson are key locations within DFW for life sciences

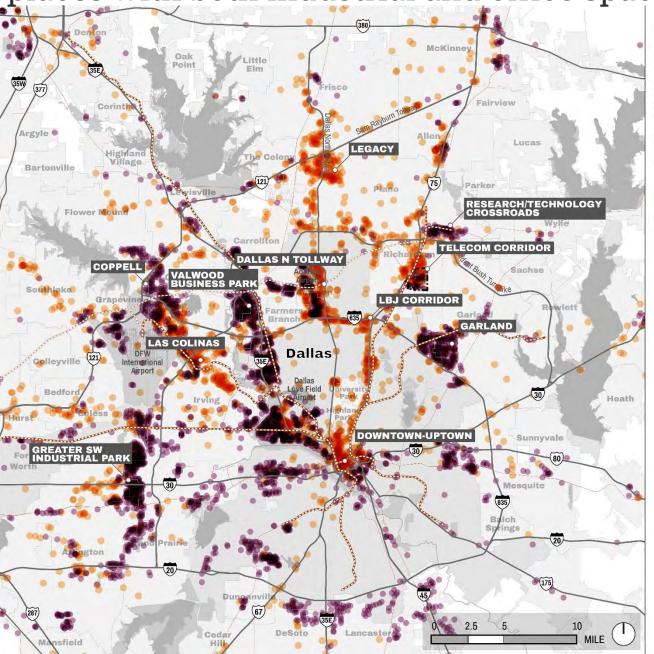


Life Sciences Businesses



The district's space is an asset and a challenge

Richardson has a lot of competition but is one of the few places with both industrial and office space

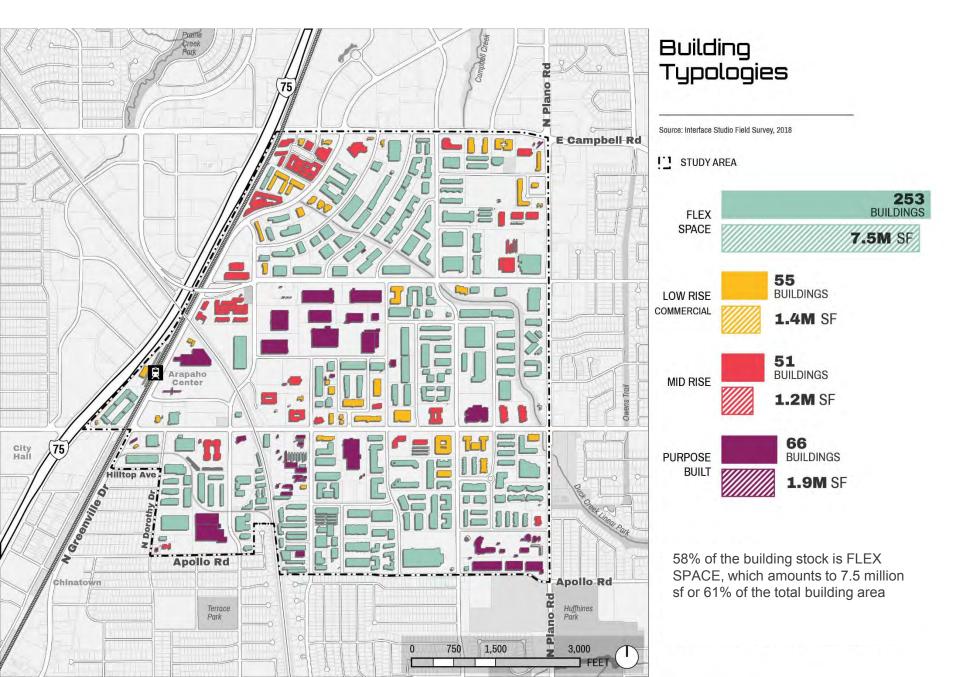


Office and Industrial Clusters

Source: Dallas Business Journal, DRC Research, 2017 (Dallas Regional Chamber)

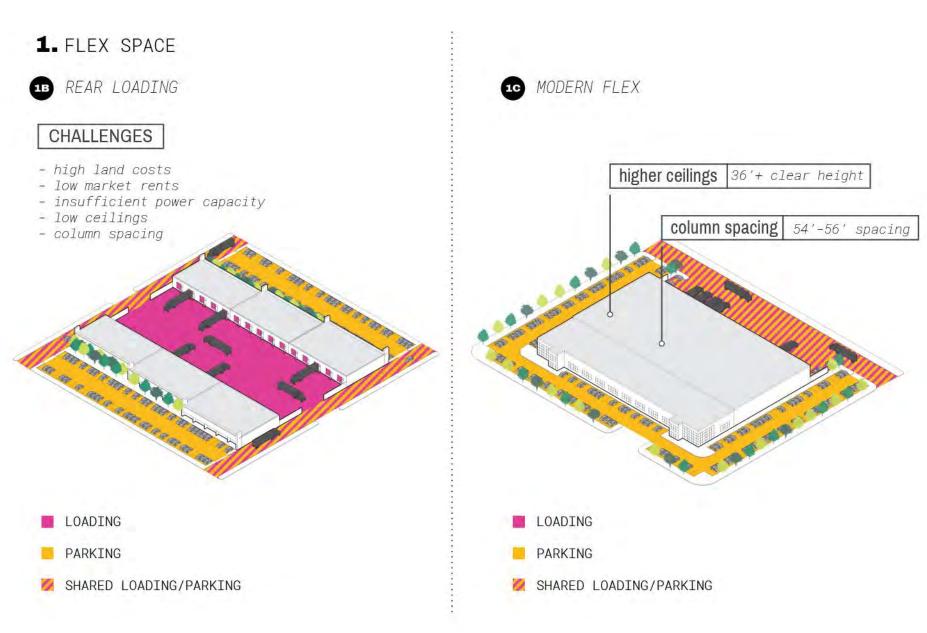
- STUDY AREA
- DART RAIL SYSTEM
- PROPOSED COTTON BELT & TEX RAIL
- OTHER RAIL
- MAJOR INDUSTRIAL BUILDING / PARK
- MAJOR OFFICE BUILDING / PARK

Flex space is the dominant typology



Existing flex space is outdated and not easy to replace

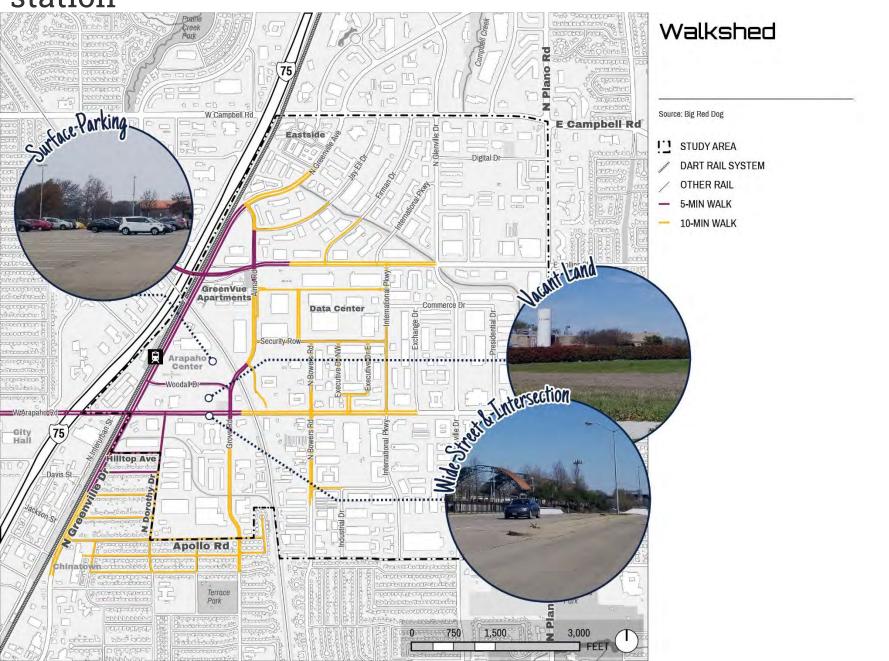
What can you do given the costs and rents? 1 for 1 replacement probably doesn't work.



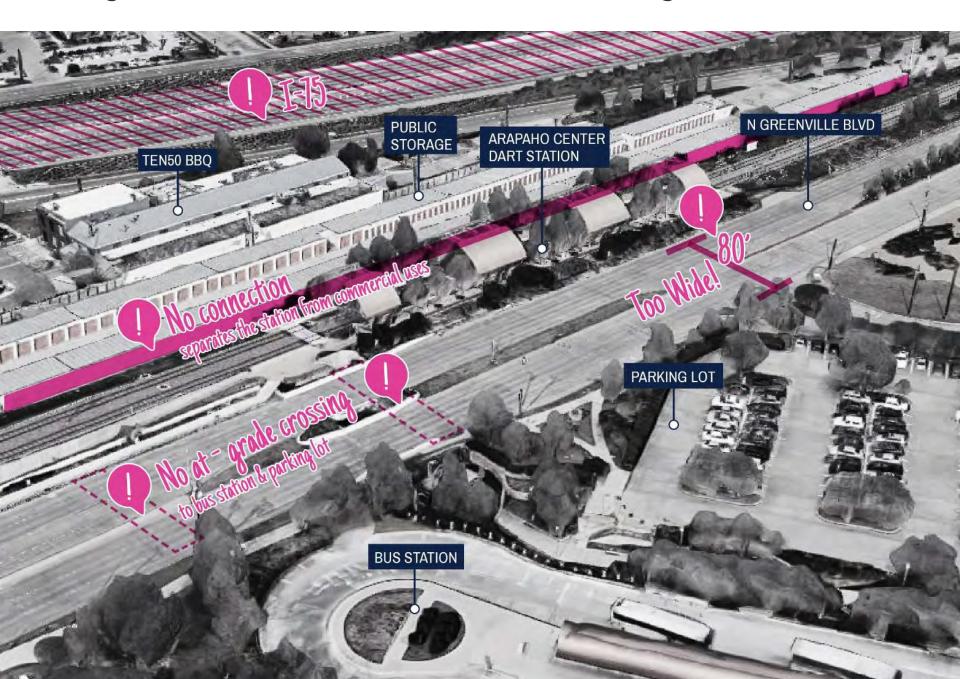


The district will have many different personalities and opportunities

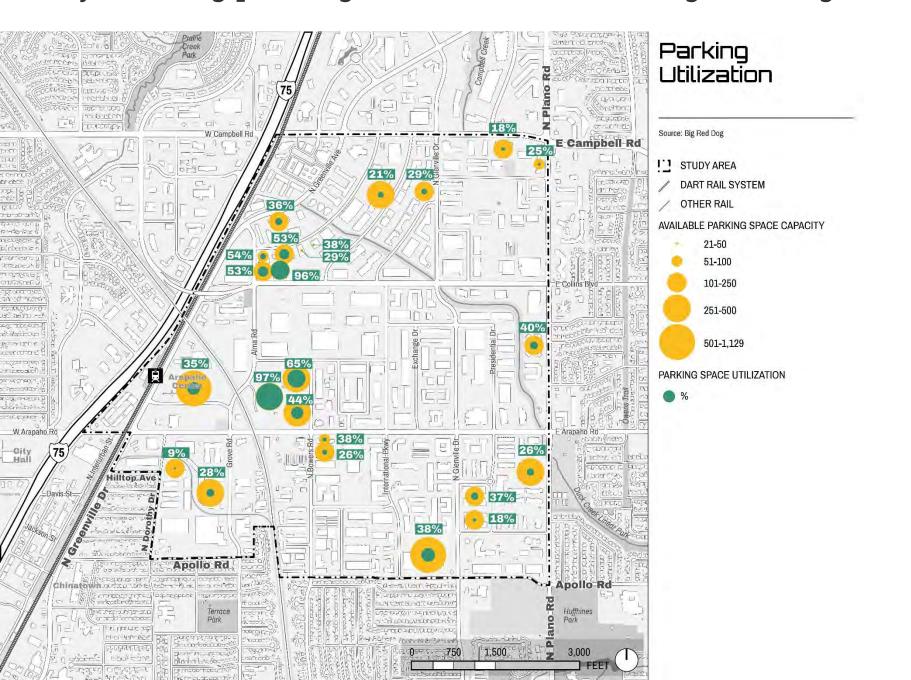
About half the study area is within a 10-minute walk of the station



Getting to and from the station is a challenge



Many existing parking lots are not full during working hours











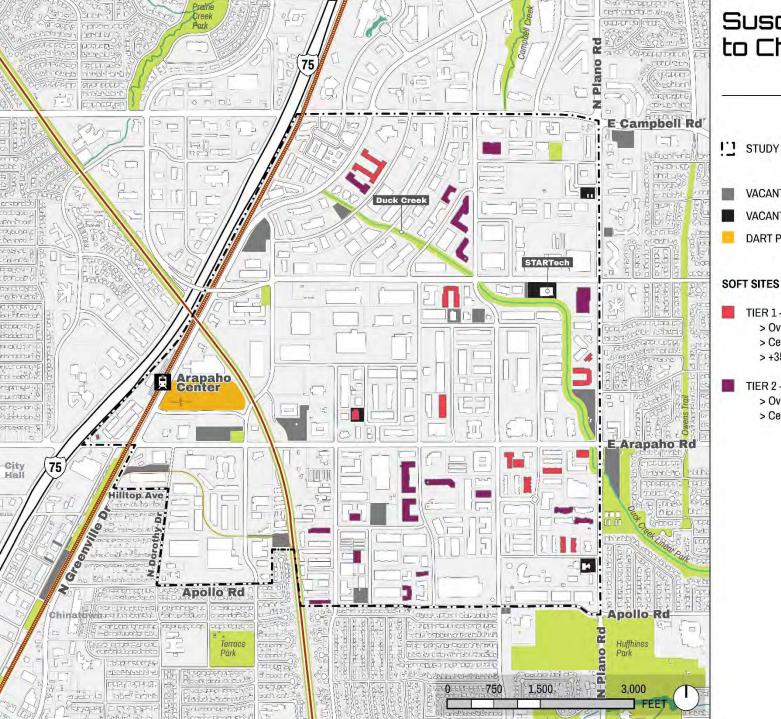
Working Vision

The District will be a premiere tech hub in Texas. To achieve this the District will....

- > continue to be a center of innovation and entrepreneurship
- > provide a place where a range of businesses across industries and at different points in their growth can thrive
- > support existing businesses while attracting new ones
- > be lively and active with a mix of uses and more things to do
- > be visually unique and green
- > be walkable, bikeable and easy to get around without a car
- > develop and activate the station area as the gateway to the District

Initial Ideas

Two primary tactics to help encourage and stimulate the market TO INFLUENCE WHAT YOU CAN'T CONTROL INVEST IN WHAT YOU CAN CONTROL City-led, site-specific Tweak existing policies and investments to set a better stage establish new tools to encourage for job growth investment from the private sector

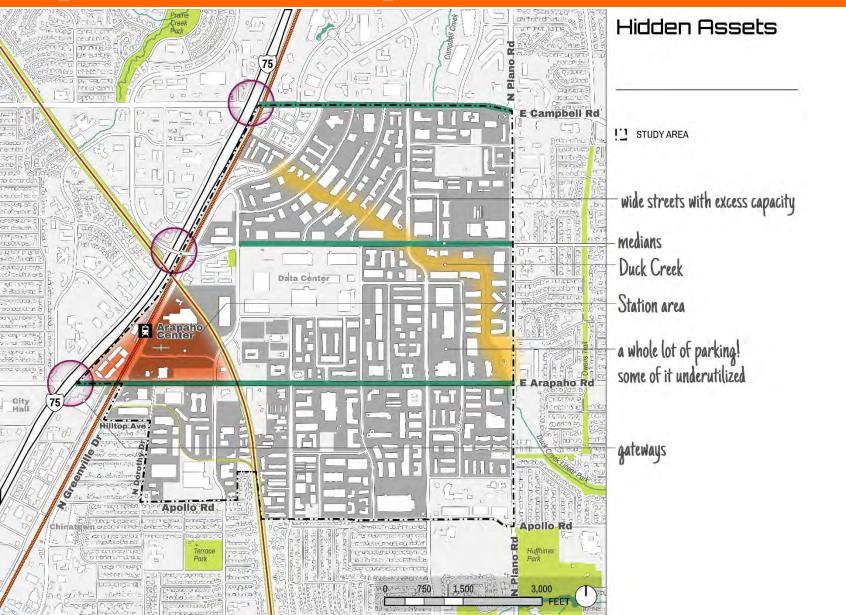


Susceptibility to Change

- !! STUDY AREA
 - VACANT LAND
 - **VACANT BUILDING**
- DART PROPERTY

- TIER 1 Property fulfills 3 conditions
 - > Over 25% Vacancy
 - > Ceilings below 25'
 - > +35 years old
- TIER 2 Property fulfills 2 conditions
 - > Over 25% Vacancy
 - > Ceilings below 25'

We need to create new amenities and experiences to help innovation to thrive.

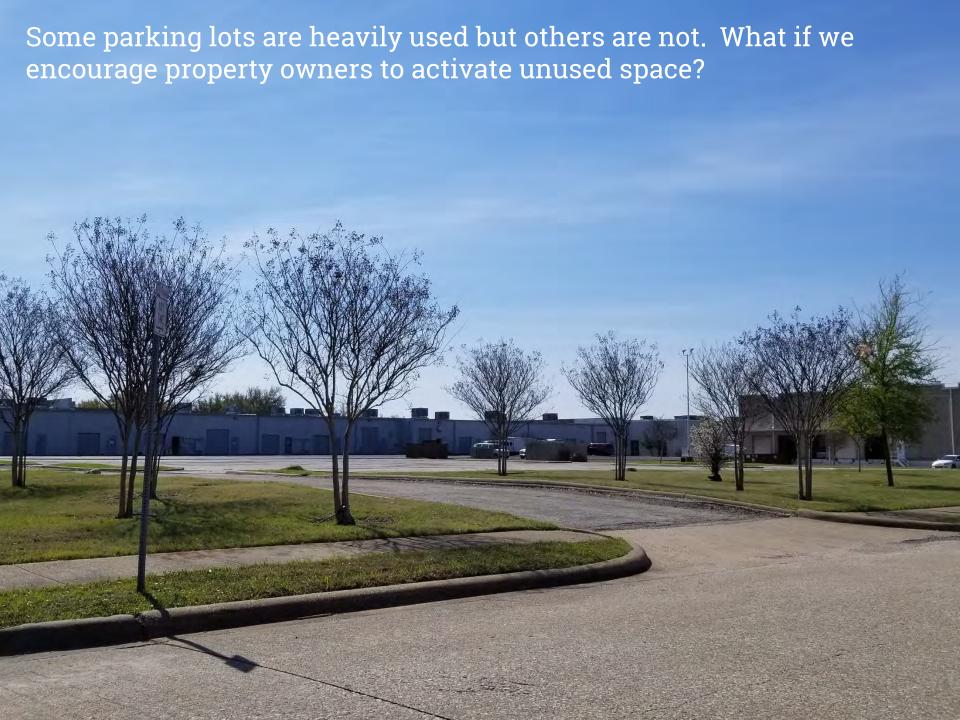


This area could serve as a real amenity to encourage investment and new businesses.







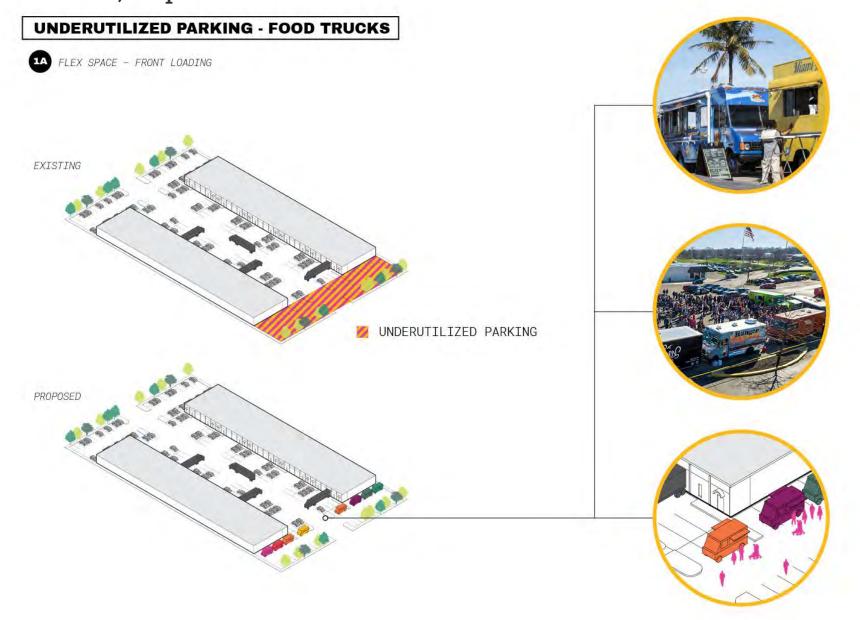


There is space to integrate temporary improvements and uses

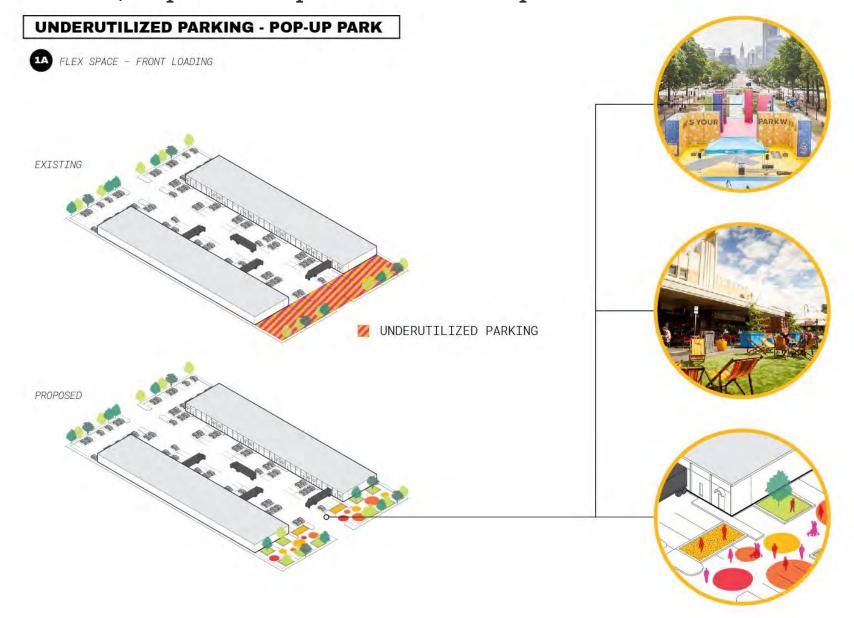




For instance, unused parking space below re-purposed as an asset – in this case, a space for food.



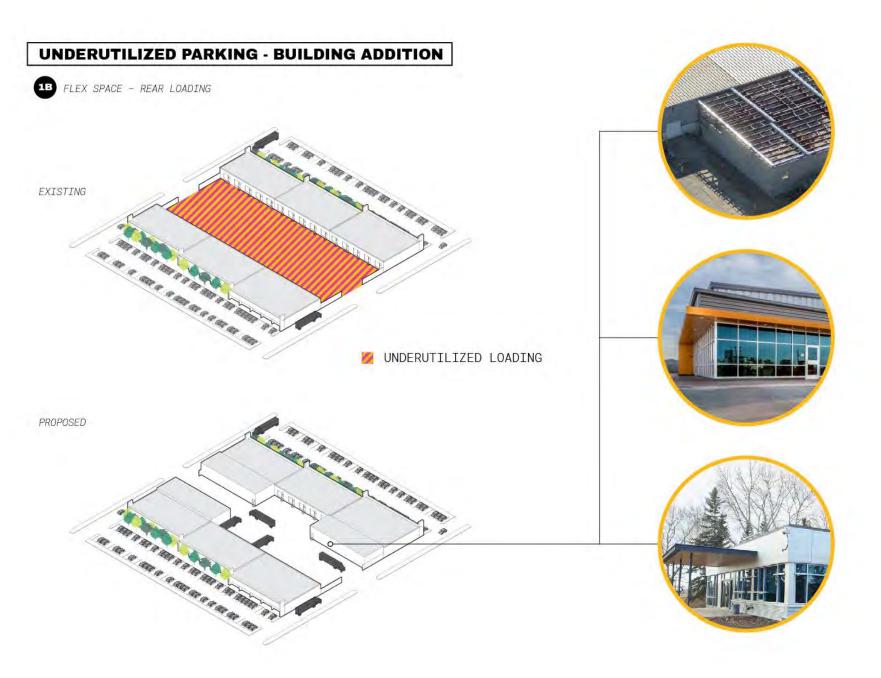
For instance, unused parking space below re-purposed as an asset – in this case, a space for a permanent small park.



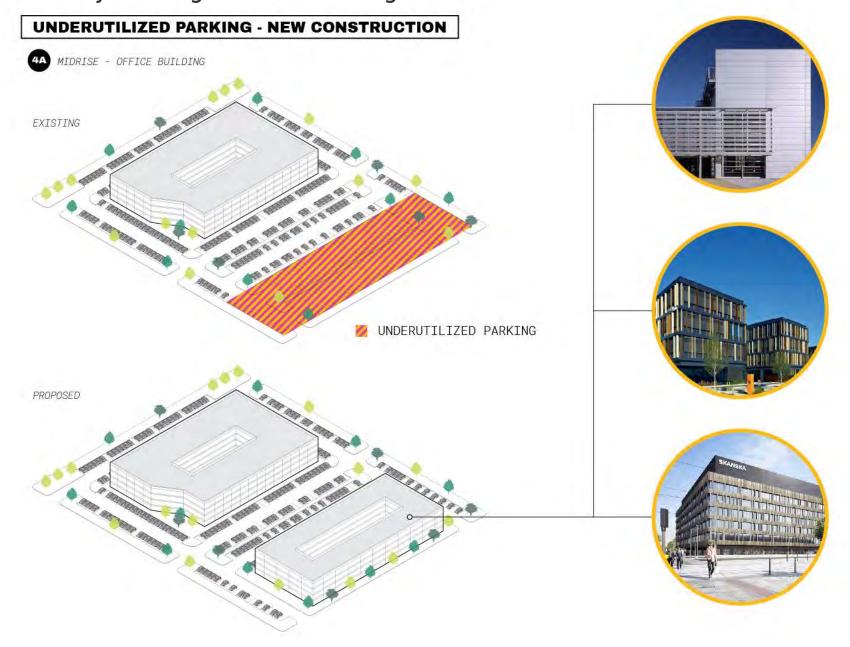
But we also have space for additions, more storage or even more development.



In this case, underutilized loading space could be reused for an addition.



And where the space is large enough, property owners could gain more value by adding a new building.



We need to increase the visibility of the district.













We need the right economic infrastructure to help support a diverse job base.

What if we expanded the toolkit to encourage property owners to invest and upgrade?

A few ideas

- > **Zoning relief** to enable a little more flexibility for building / property reuse
- > Building modernization support for better power, to pop the roof, upgrade the exterior, etc.
- > **Public / private partnership** to create shared "innovation space" wetlabs, bio, maker space, etc.



which reinforce public investment in the public realm

What if we help to create stronger connections to UTD and Richland College?

It's really three kinds of connections:

- 1. A **physical** presence a university building that serves as an outpost for the campus
- 2. A **programmatic** presence where the institution is providing support, training and other programming in the district
- 3. A **marketing** presence where the institution actively helps to promote the district as home to the businesses that emerge from university research







researtechnology

BOLDER THINKING

C2RENEW

CARGILL

ELINOR SPECIALTY COATINGS

HQC BIOSCIENCES

LIFT'N BUDDY HIVE SOCIAL INC.

MEDYTEX

OMNIBYTE TECHNOLOGY

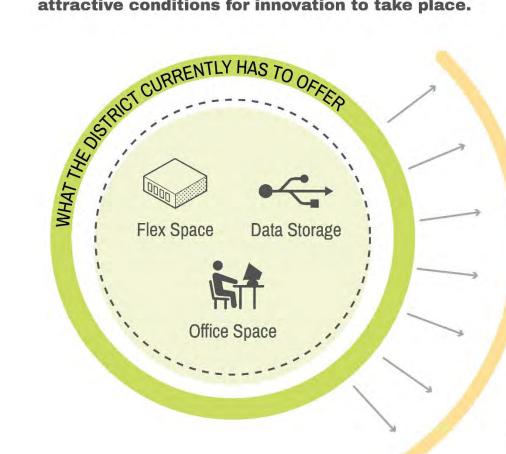
1854 NDSU Research Circle North

SMALL BUSINESS
DEVELOPMENT CENTER

RENUVIX

Economic Infrastructure

Richardson needs infrastructure that supports what's already working, while providing attractive conditions for innovation to take place.



WHAT THE DISTRICT NEEDS TO OFFER



New, modern flex space



Affordable space for existing & small businesses



Scalable affordable space for growing businesses



"Signature" space



Specialized space for emerging industries



Coworking spaces



Places to gather & exchange ideas



Amenities and a range of things to do



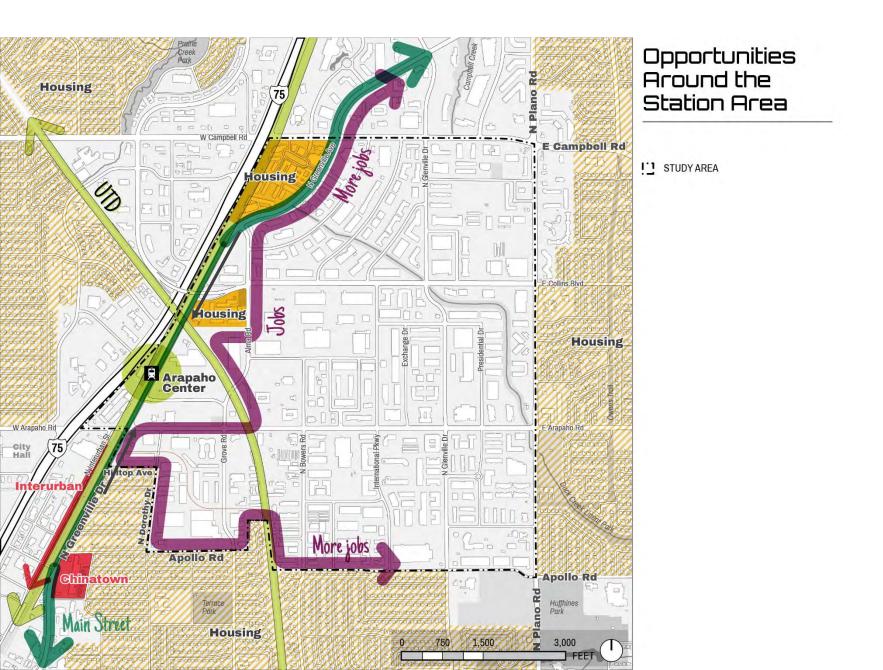




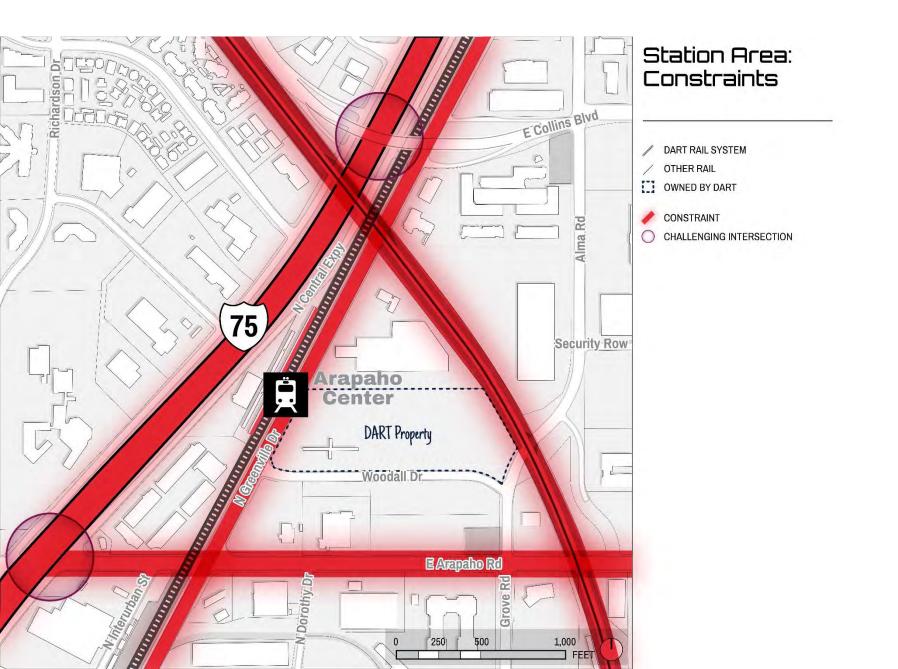




The Arapaho Center Station is clearly an opportunity...

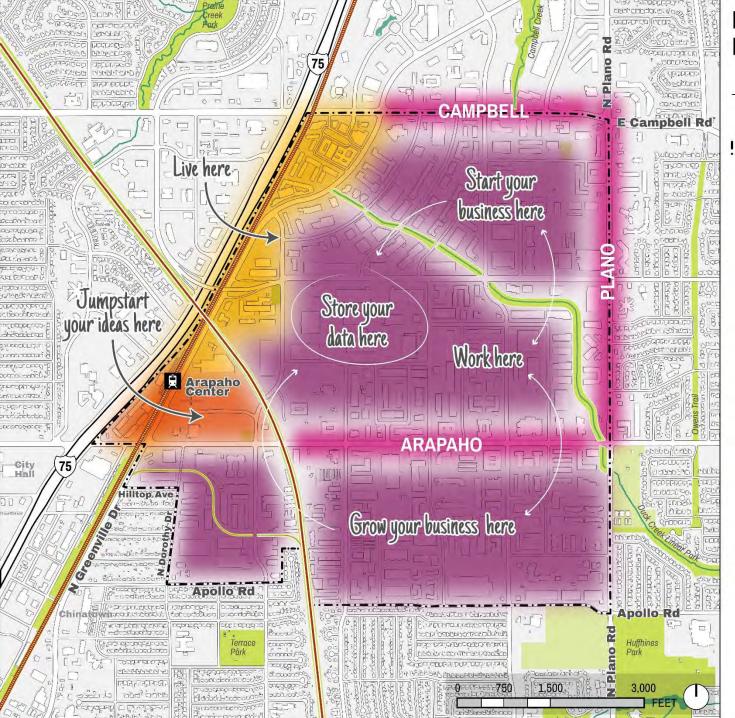


...but the area also faces some constraints.



An early idea for general programming.





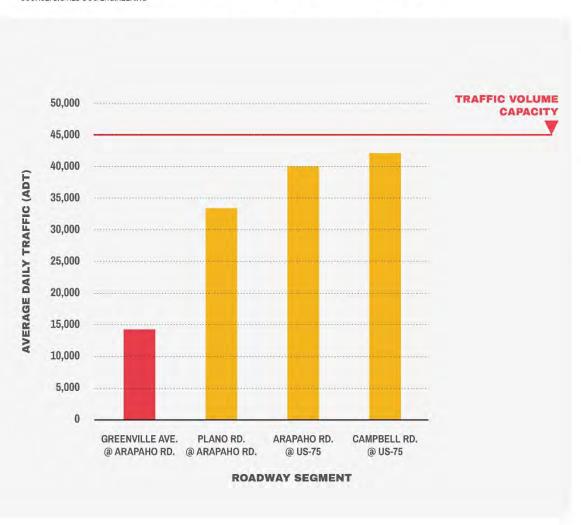
Land Use Framework

!! STUDY AREA

Connections are critical. All kinds of connections.

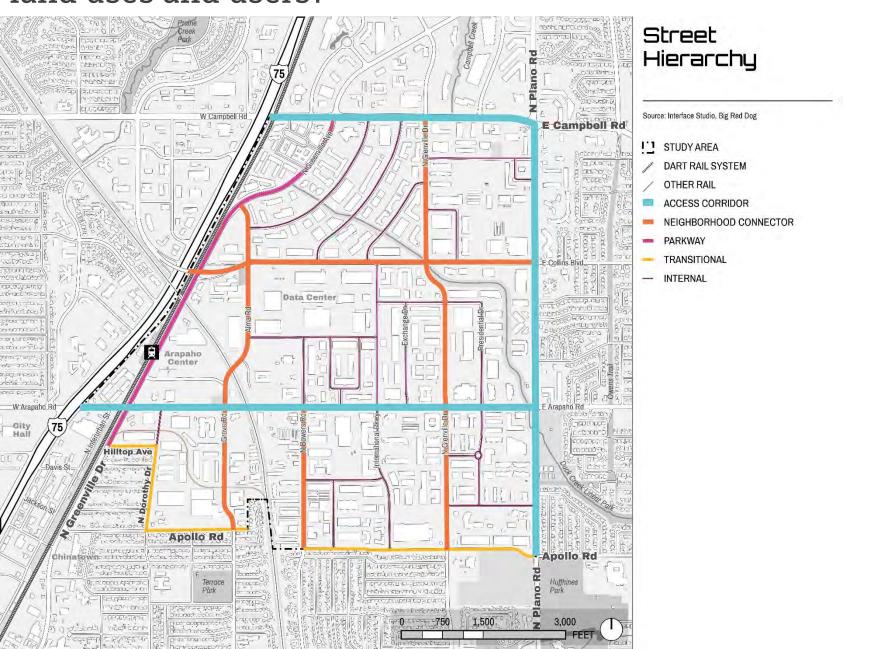
TRAFFIC VOLUMES IN STUDY AREA

SOURCE: BIG RED DOG ENGINEERING

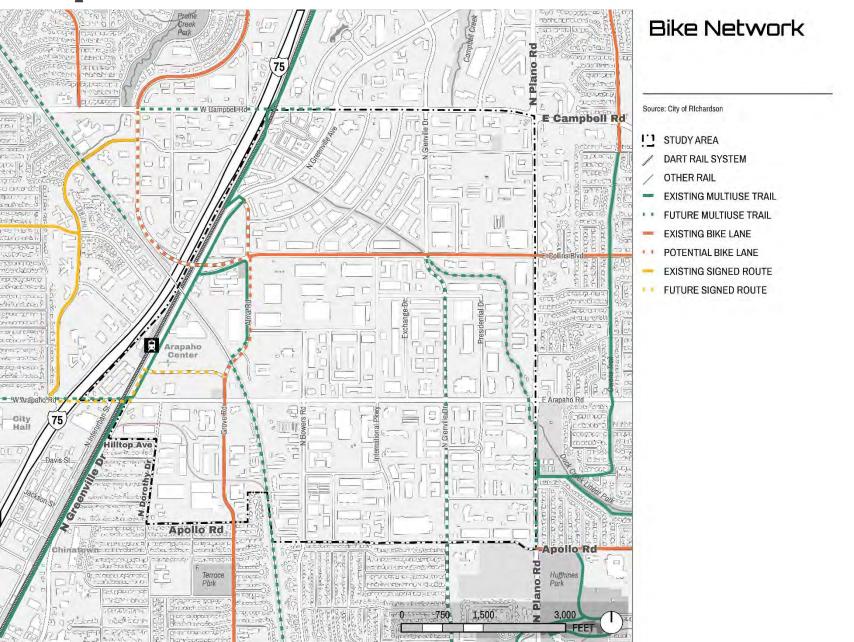


- Arapaho, Plano and Campbell are designed for cars. They move people across the city.
- street has excess capacity to provide for other modes:
 - ➤ 24% of survey respondents said they'd drive less with better bike and pedestrian infrastructure.
 - Another 17% of survey respondents said they'd drive less with better transit service.

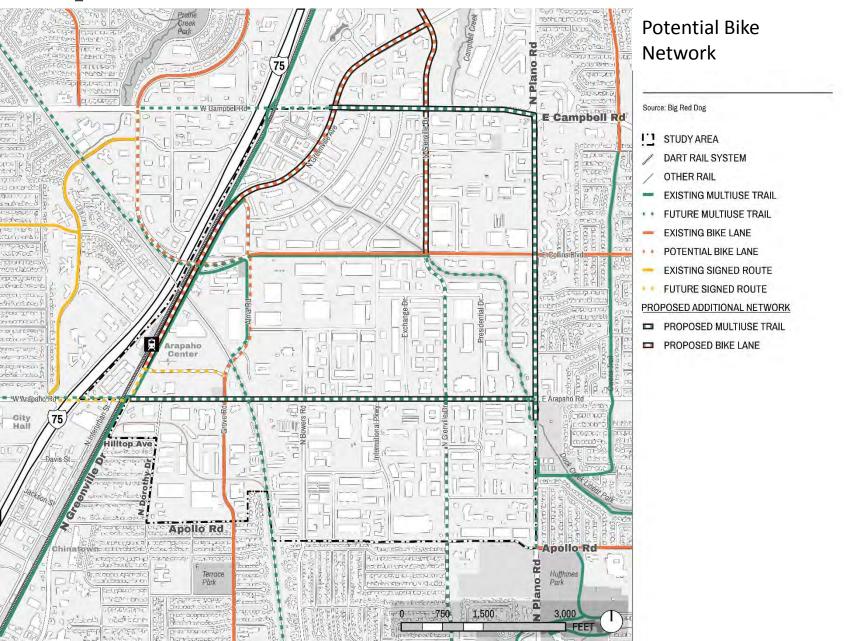
What if the street network was defined to support a variety of land uses and users?



We could connect the dots of the bike network to make this an option for those that choose to bike.

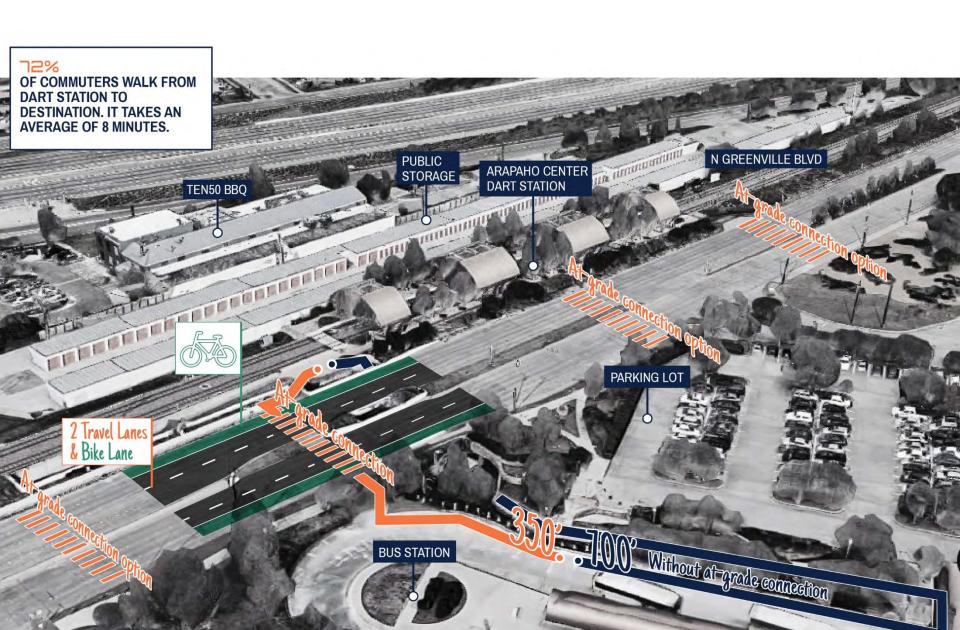


We could connect the dots of the bike network to make this an option for those that choose to bike.



How can the Arapaho Center Station be better connected to the District? > Last mile connections Re-design Greenville Ave

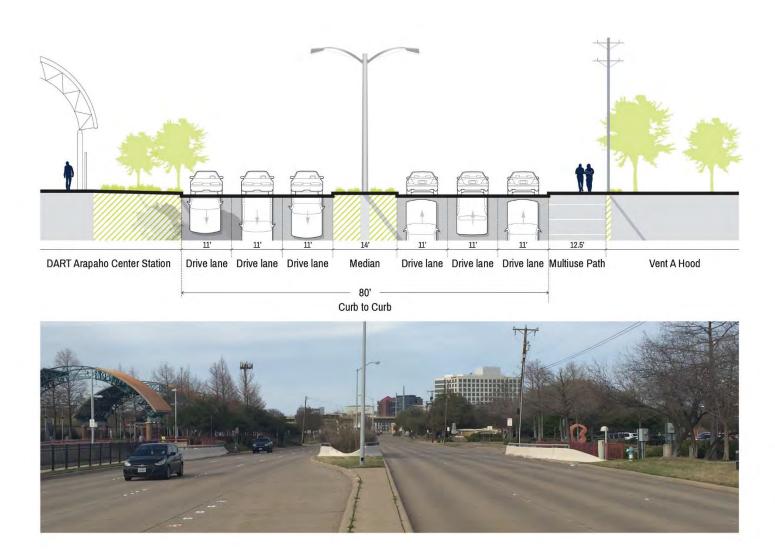
What if getting to and from the station was quick and easy?



Greenville Avenue is critical to the transformation of the District and Arapaho Center Station.

N Greenville Boulevard

TODAY

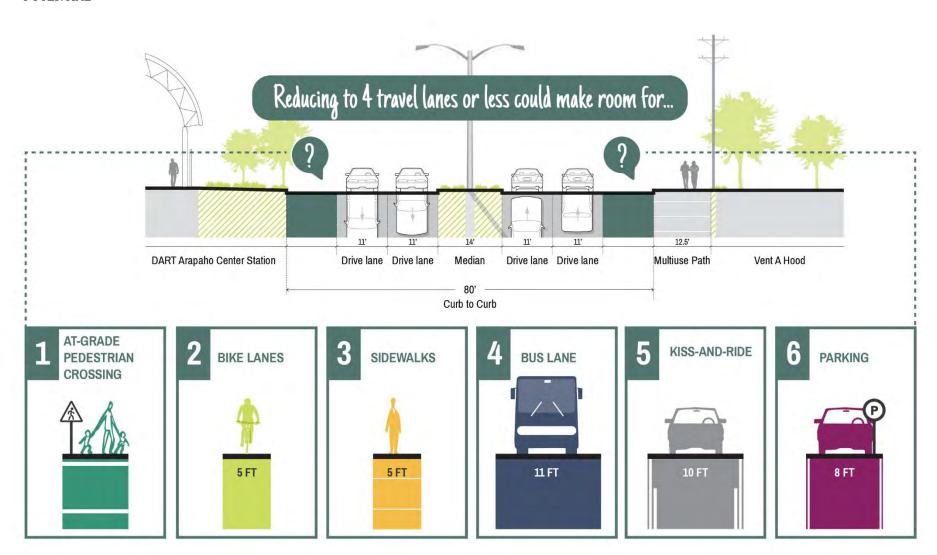


What if Greenville Avenue was designed to improve connections to transit and support a mix of land uses?

[detailed traffic operations analysis will be conducted to determine appropriate cross-section for Greenville Avenue]

N Greenville Boulevard

POTENTIAL



A few takeaways

- 1) Invest in what you can control City-led, site-specific investments to set a better stage for job growth
 - Partner to develop DART station area as a destination and the front door to the District with a mix of uses
 - Why? This is the opportunity to provide a visible anchor to the District
 - > Forge physical and programmatic connections with UTD and Richland College in the District
 - > Why? These are key drivers of innovation that can seed startups in the District
 - > Invest in critical public realm improvements
 - Why? Visibly vibrant open spaces and streets are an essential part of creating a place where people want to work and invest
 - > Expand bike network and improve the transit experience
 - Why? This expands last mile options to get from the Station to destinations around the district

A few takeaways

- 2) Seek to influence what you can't control Tweak existing policies and establish new tools to encourage investment from the private sector
 - > Use zoning relief for more flexibility in the reuse of buildings and property
 - Why? To activate unused space with temporary and built improvements
 - > Consider a building modernization fund to help with upgrades such as power, ceiling heights, exteriors.
 - Why? The costs and rents make it difficult to make the numbers work
 - > Create shared "innovation space" through public-private partnerships
 - Why? Specialized space is expensive to build, but once you do, it's sticky and attracts related investment

What's next

July 23-26 | Focus groups

October 15 | City Council Presentation - more detail on land use and the public realm based upon market findings:

October/November TBD | Public events